

***The engineering of the
automation technology at the machines
until 2017 in the German machinery industry***



Highlights, table of contents, budget

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- Highlights of the study -

The 9 highlights of the study for your purchase decision

1. You are using an up-to-date demand trends as recorded May/July 14. The demand trends are representative because 23% of the scarcely 650 machine-builders with 100 and more employees in the 10 automation-relevant sectors of the German machinery industry were investigated.
2. The study specifies an engineering system as programming environment resp. software platform. The study clarifies the use of one or more engineering systems and for which of the eight functional areas of automation (control system, Safety, operation/visualization, drive converters, motion control, robot control, fieldbuses/Ethernet, I/O level) one or several engineering systems are used and how the use will change to 2017.
3. You get to know the implemented makes of the engineering systems and to which extent the machine-builders are using them as single engineering system.
4. For suppliers of integrated total solutions the study reveals the functional areas that should be covered by your engineering systems to 2017. Suitable recommendations are subject to the suppliers of integrated partial solutions.
5. You get to know the current status of determining factors for engineering, i.e. the role of software as competitive advantage, the realization of mechatronics at the machines, in particular the role of mechatronic software modules.
6. The study opens a comprehensive view on fundamental conditions for engineering: A new classification of the machine-builders connects the different machine types (series, special-purpose machines, plants) with the engineering quantifying these new segments until 2017. The analysis of the economic structure identifies the trend-determining part of the machinery industry.
7. You get to know the preferred automation structures at the machines to 2017 as well as the positions of suppliers for the individual automation areas (single supplier, main supplier, changing suppliers, in-house solutions).
8. Quantified changing trends focus on where dynamic changes will occur or high market volumes will get in motion until 2017.
9. 220 detailed statements of the machine-builders concretize structures and trends.

The study enables a focused development of engineering systems, a targeted product development for automation structures and a future-oriented market processing.

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- Table of contents -

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**Part 1 Fundamental conditions for engineering -
industry structures, machine types, automation structures**

Chapter 1 The main results in the overview	1
Chapter 2 The selection of the companies	
The selection of the mechanical engineering companies	6
Chapter 3 The economic structures for engineering	
The three-division of the German machinery industry	8
The expected growth of machine production until 2017	10
The growth in the investigated sectors until 2017	11
About the economic background of the growth expectations	12
The concentration of potential with the investigated machine-builders	13
The concentration of potential in the investigated sectors	15

Chapter 4 New classification connects type of machine and engineering

The shares of series, special series, special machines and plants to 2017	16
Strong combination of machine types is the marking	17
New classification of the machine-builders connects machine type and engineering	18
The focus of the growth of machine production regarding machine types	21

Chapter 5 The automation structures at the machines until 2017

To the method of this chapter	24
The dominating distributions of the control intelligence until 2017	25
The dominating distributions of the drive converters until 2017	28
The modifications with motion control until 2017	31
The modifications of the field level until 2017	33
The automation structures at the machines and their market shares until 2017	36
The link to external or superordinate areas until 2017	40

Part 2 The supplier policy of the machine-builders for automation until 2017

Chapter 6 The supplier policy for machine automation until 2017

To the method of this chapter	42
The suppliers of control technology	43
The positions of the suppliers for machine automation in the overview	46
The positions of single suppliers for machine automation	50
The positions of main suppliers for machine automation	54
The positions of changing suppliers for machine automation	58
The positions of in-house solutions for machine automation	60

Chapter 7 The supplier criteria and their prioritization

The eleven supplier criteria	62
The prioritization and weighting of the supplier criteria	63
Machine-builders concretize the supplier criteria	66

Part 3 Software and mechatronics as determining factors for engineering

Chapter 8 The role of software as competitive advantage

To the method of this chapter	69
The role of software solutions as important competitive advantage	70
The role of software as competitive advantage in the sectors	71
The focus of the competitive advantages with software solutions	72

Chapter 9 The realization of mechatronics at the machines

To which extent mechatronics at the machines is realized	80
The realization of mechatronics in the sectors	81
How mechatronics are changing the construction process of the machine	82
The trends in mechatronics are rightly to be interpreted	84

Chapter 10 Mechatronic software modules: Evaluation and growth market

The prioritization of mechatronic software modules until 2017	85
The kinds of the engineering mechatronic software modules are combined	86
The growth potential for mechatronic software modules	87

Part 4 The engineering of machine automation until 2017

Chapter 11 The development of the engineering expenses since 2007

The development of the engineering expenses since 2007	88
The development of the engineering expenses in the sectors	89
The changes of the engineering expenses and their reasons	90

Chapter 12 The use of engineering systems to 2017

To the method of this chapter	93
The use of or several engineering systems until 2017	94
The reasons for the kinds of use	96
The functional areas engineering systems are used 2014	99
The functional areas engineering systems will be used 2017	101
The connection between engineering systems	104

Chapter 13 The makes of the engineering systems

The makes of the engineering systems with the machine-builders	105
The relative importance of engineering systems for the machine-builders	107

Chapter 14 The criteria for choosing an engineering system

To the method of this chapter	108
The prioritization of the decision criteria regarding engineering systems	109
Machine-builders about changes and innovations of engineering systems	114

Chapter 15 The use of programming languages to 2017

To the method of this chapter	117
The programming languages for three functional areas until 2017	118
The use of the IEC 61131-3 for the functional areas until 2017	119
The use of Structured Text for the functional areas until 2017	120
The use of C/C++ for the functional areas until 2017	121
The use of MatLab and CIL for the functional areas until 2017	122
The use of other programming languages for the functional areas until 2017	123

Chapter 16 The use of software modules to 2017	
To the method of this chapter	124
The use of software modules 2014	125
The use of software modules 2017	126
The growth areas in the use profile of the software modules until 2017	127
Machine-builders about improvements and innovations with software modules	128
Chapter 17 Make or buy of the engineering until 2017	
The proportion of make or buy with the engineering until 2017	130
The reasons for make or buy with the engineering	131
Chapter 18 The meaning of industry 4.0 for the engineering	
The relevance of industry 4.0 for the machine-builders	134
The feedback of the machine-builders to industry 4.0	135
Appendix	T-1 - T-9

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- Budget -

The engineering of the automation technology at the machines until 2017 in the German machinery industry	8,400 €
– 136 pages, 63 figures, 33 tables, appendix 15 tables	
– 220 statements of the machine-builders	
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